We believe in making technology more accessible to more people.

70% of the world’s population uses Arm technology.
The Architects of Global Possibilities

The global leader in the development of licensable technology
- R&D outsourcing for semiconductor companies

Focused on freedom and flexibility to innovate
- Technology reused across multiple applications

With a partnership based culture & business model
- Licensees take advantage of learnings from a uniquely collaborative ecosystem

1,650+ licenses, growing by >100 every year

138+bn Arm-based chips shipped to-date

6.2bn Arm-based chips shipped in Q3 FY2018

525+ Licensees
Industry leaders and high-growth start-ups; chip companies and OEMs
IP enablement for all
- Where the ecosystem helps

SoC development cycle cost ($%)
Arm DesignStart
- fast cost effective access to Arm IP and ecosystem

DesignStart for custom SoCs/ASICs

- ✔ Cortex-M0 and Cortex-M3 CPUs for no upfront fee
- ✔ Cortex-A5 CPU: lowest-cost route to Linux-capable design
- ✔ 1,000s of physical IP libraries

DesignStart FPGA

- ✔ Cortex-M1 and Cortex-M3 CPUs
- ✔ Soft IP in Xilinx FPGA
- ✔ No license fee, no royalties
The Arm ecosystem
- Marking IP use more affordable to the industry

Data is based on a medium complexity 28nm SoC grounds up SoC design.
Value of Arm ecosystem is an estimate of engineering hours saved due to ecosystem contribution.
Costs are estimates based on analyst data and Arm estimations.
Does not include potential upside:
- lost opportunity cost
- EDA license/infrastructure cost savings.
Arm is committed to Open Source innovation

Contributing to around 200 Open Source projects

Building secure foundations

Collaborating across the ecosystem

500+

Arm-based boards

110

Arm KEIL

Arm MBED

CMSIS

GCC

RTOS

Linux

LITE

openembedded

Zephyr

Trustedfirmware.org

Secure World

Software

Driving standardization

Reducing time-to-market

Reducing maintenance cost

Reducing fragmentation

Thriving partnerships, offering a wealth of benefits:

Top three contributors

Arm-based boards out of 136 are supported in Zephyr.
We believe that the whole is greater than the sum of its parts.

Thank You
Danke
Merci
谢谢
ありがとう
Gracias
Kiitos
감사합니다
धन्यवाद
תודה